**INTEREST RATES MARKET NOTICE**

**Date: 9 June 2015**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TSP180”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 11 June 2015 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **13 September 2007**.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** 115,000,000.00

**Total Amount Following Tap Issue** R215,000,000.00

**Bond Code** TSP180

**Nominal Issued** 115,000,000.00

**Issue Price** 96.6972%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 10 December 2015

**Books Close** 5 December

**Interest Date(s)** 10 December

**Last Day to Register** 4 December

**Issue Date** 11 June 2015

**Date Convention** Following

**Interest Commencement Date** 11 December 2014

**First Interest Date** 10 December 2015

**ISIN No.** ZAG000122649

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Rosa Moleko Transnet +27 11 3083944

Diboko Ledwaba JSE +27 11 5207222

Elmien Haupt JSE +27 11 5207410